

Warimpex Finanz- und Beteiligungs AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT0000827209	
Symbol:	WXF	
Trading segment:	Official Market	
Market segment:	prime market	
First day of trading:	January 26, 2007	
Offered shares:	up to 9,000,000 common shares and up to 1,000,000 common shares (Greenshoe)	
Category:	no-par value bearer shares	
Number of shares (before IPO):	30,000,000 shares	
Share capital (before IPO):	EUR 30,000,000	
Offering period:	from January 12, until January 23, 2007	
Price fixing:	The offering price was fixed and announced on January 23, 2007	
Price range:	between EUR 8.50 und EUR 13.00	
Offer price:	EUR 11.00	
Issuing volume (excl. Greenshoe):	EUR 99,000,000	
Issuing volume (incl. Greenshoe):	EUR 110,000,000	
Managers:	Bank Austria Creditanstalt Raiffeisen Centrobank	
Management Board:	Franz Jurkowitsch Georg Folian Christian Fojtl Alexander Jurkowitsch	
Supervisory Board:	Heinrich Geyer Franz Burkert Viktor Igalffy-Igaly Gert Hoppe	
Shareholder structure (before IPO):	Franz Jurkowitsch	28.1%
	Georg Folian	28.1%
	Christian Fojtl	0.9%
	Alexander Jurkowitsch	0.9%
	Amber Privatstiftung	19.1%
	Bocca Privatstiftung	19.1%
	Christa Grassi-Stampfer	1.0%
	Friedrich Grassi	1.0%
	Herbert Grassi	0.5%
	Sylvia Grassi	0.5%
	Jerzy Krogulec	0.9%
Address:	Porzellangasse 4	



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Company profile:

Warimpex Finanz- und Beteiligungs AG is a real estate development and investment company headquartered in Vienna with local branch offices in Budapest, Prague and Warsaw. The focus of its business activities is on building and operating hotels in Central and Eastern Europe. Since 1982, the Warimpex Group has been developing real estate with investments of more than EUR 850 million, including 3, 4, and 5-star hotels with a total of more than 5,500 rooms. Moreover, Warimpex develops office buildings and other real estate properties.

Warimpex is currently the owner or co-owner of eleven luxury and business hotels with a total of more than 2,200 rooms, as well as nine commercial and office buildings with a total surface area of some 40,000 qm Poland, the Czech Republic, and Hungary. Many other real estate projects are being developed.

Warimpex views itself as a hybrid real estate company that develops projects, manages them after their completion, and sells them according to the market situation and degree of maturity. With a focus on this business model, efforts are underway to boost cash flow further through selected property sales, combined with active asset management and the development of new projects. In light of the attractive growth rates in tourism and business travel in Central and Eastern Europe, the establishment of a portfolio of own hotels in the 2, 3, 4, and 5-star category is an essential part of its business strategy.