

PIAG Immobilien AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

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| ISIN: | AT0000A1A5K1 |
| Symbol: | PIAG |
| Trading segment: | Official Market |
| Market segment: | standard market auction |
| First day of trading: | scheduled for December 10, 2014 |
| Offered shares: | - |
| Category: | no-par value bearer shares |
| Number of shares: | 14,547,500 common shares |
| Share capital: | EUR 14,547,500.-- |
| Offering period: | - |
| Price fixing: | - |
| Price range: | - |
| Offer price: | - |
| Issuing volume: | - |
| Listing Agent: | Erste Group Bank AG |
| Management Board: | MMag. Christian B. Maier Ing. Karl-Heinz Strauss, MBA |
| Supervisory Board: | Dr. Susanne Weiss Dipl.Ing. Iris Ortner, MBA Hon.-Prof. Dr. Bernhard Vanas |
| Shareholder structure (before spin-off): | PORR AG 100 % |
| Address: | Absberggasse 47 1100 Wien Tel.: +43 1 514350 |
| Internet: | http://www.piag-immo.com/ |
| Company profile: | (Profile provided by the company) |

PIAG AG offers a comprehensive range of services covering the entire life cycle of a property. From planning through to selling or letting the finished property, every project which PIAG handles is focused on efficiency and long-term profitability. In addition to the classic development of new properties, PIAG deals with urban and land development of larger plots; the development range also includes converting and renovating existing properties. PIAG realises these activities both for its own portfolio and as a service provider for institutional investors and third parties.

Highly experienced specialists provide support for every stage, from the initial project idea through to the handover to tenants or end investors. This knowhow enables us to cover every phase of the property value chain from within the group. This means that we act as a full service provider for services which are essential for our users and customers and which offer added value. We are known for the quality of our services – one of the cornerstones for long-term partnerships with our

customers.

PIAG offers maximum expertise – from project development to realisation right through to exit/sale:

- Strategic project development: concept and planning
- Design and construction management
- Complete responsibility for project management
- Marketing
- Sales and letting