

BETandWIN.com Interactive Entertainment AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

Security identification code:	076755	
Symbol:	BWIN	
Trading segment:	Official Market	
Market segment:	Specialist Market	
First day of trading:	27 Mar 2000	
Issuing volume (in no. of shares):	4,000,000 new shares 400,000 greenshoe shares	
Category:	common non-par-value bearer shares	
Share capital:	EUR 10,300,000	
Subscription period:	9 Mar through 21 Mar 2000	
Price fixing on:	22 Mar 2000	
Price bandwidth:	between EUR 10.50 and EUR 13.50	
Issuing price:	EUR 13.50	
Issuing volume:	EUR 54,000,000	
Free float:	42.72 % incl. greenshoe / 38.83% w/o greenshoe	
Bank Consortium:	Erste Bank der österreichischen Sparkassen AG Raiffeisen Zentralbank AG	
Management Board:	DI Carsten Koerl Manfred Bodner Mag. Norbert Teufelberger	
Supervisory board:	DDr. Michael Tojner, Chairman Tommaso De Felice, Vice Chairman Peter Bertilsson Dr. Stephan Goetz Dr. Franz Guggenberger DI Markus Hiebeler Mag. Karl Liebenwein	
Shareholders:	Free float	42.72%
(after going public)	Spektrum Computer AG	11.53%
	TCB Beteiligungs GmbH	7.87%
	HTA Beteiligungs-Invest AG	5.39%
	Management board, senior management of Websports	5.33%
	SBS Broadcasting SA	4.37%
	WWP Weirather-Wenzel & Partner AG	2.91%
	L.A.I. Finance N.V.	2.77%
	A.A.A. Beteiligungs Invest AG	1.64%
	Private and institutional investors and private foundations	15.46%
Address:	Runastraße 90 A-6800 Feldkirch	



e-Mail: investorrelations@betandwin.com

Internet:

www.betandwin.com

Business divisions:

BETandWIN.com is an Internet transaction company whose main activity involves sports betting. At present, 100% of the company's sales revenue is posted in this area.

The range of bets consists of single, combination, handicap and win bets. The company's website is available in English, Italian, Spanish and German. Currently, bets are concluded at fixed odds, but there are plans to offer bets according to the totaliser principle. Bids are accepted and settled in seven currencies: Austrian schillings, euros, Dutch guilders, Swiss francs, German marks, Italian lire and U.S. dollars. The sports in which betting is currently offered include basketball, baseball, football, golf, boxing, ice hockey, soccer, Formula One racing, skiing and tennis.

In contrast to other companies offering sports betting on the Internet, BETandWIN.com also provides general entertainment. Content and community elements are integrated in the website to appeal to a new customer segment of sports fans. The objective here is to enhance the experience for users that are sports enthusiasts by allowing them to place sports bets on the Internet.

BETandWIN.com posted a sales revenue of ATS 74 million in 1999.

For more details on this new listing, please contact the company or the consortium banks Erste Bank der österreichischen Sparkassen AG, Börsegasse 14, A-1010 Vienna and Raiffeisen Zentralbank AG, Am Stadtpark 9, A-1030 Vienna.