

AT&S Austria Technologie & Systemtechnik Aktiengesellschaft

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN: AT0000969985

Symbol: ATS

Trading segment: Official Market Market segment: prime market First day of trading: May 20, 2008

Category: no-par value bearer shares

Number of shares: 25,900,000

Share capital: EUR 28,490,000

Listing Agent: Raiffeisen Centrobank

Management Board: Harald Sommerer

Steen Filekey Hansen

Steen Ejlskov Hansen

Heinz Moitzi

Supervisory Board: Hannes Androsch

Willi Dörflinger Erich Schwarzbichler

Georg Riedl Karl Fink

Albert Hochleitner Markus Schumy Johann Fuchs Gerhard Fürstler

Shareholder structure: ANDROSCH Privatstiftung 21.51%

DÖRFLINGER Privatstiftung 17.66%
Own shares 9.95%
Free float 50.88%

Address: Fabriksgasse 13

8700 Leoben-Hinterberg Am Euro Platz 1, 5. Stock

1120 Wien

Tel.: + 43 1 68 300 00

Internet: www.ats.net

Company profile: (Profile provided by the company)

AT&S - Number 1 in Europe and India,

worldwide among the top 3 high-tech printed circuit board producers

AT&S Austria Technologie & Systemtechnik Aktiengesellschaft (AT&S) is market leader in Europe and India, and among the world's largest and technically most advanced producers of printed circuit boards (PCBs). In the high-tech segment of HDI Microvia technology, which is primarily used for mobile devices, AT&S is perfectly positioned and operates successfully within the automobile industry as well as in the area of industrial and medical technologies. According to customers'



demands a broad diversity of PCBs and different types of technologies are offered by the specialised plants in Austria (Leoben, Fehring & Klagenfurt), India (Nanjangud), China (Shanghai), and South Korea (Ansan). Moreover, AT&S maintains design centres in Bangalore/India and Nörvenich/Germany as well as international sales offices, e.g. in Japan and the US.

As a global player from Austria, AT&S drives a consistent growth strategy. In 1999, India's largest producer of PCBs was acquired. In 2002, the company started ramping-up the first out of today's three plants in Shanghai. In 2006, AT&S took over today's AT&S Korea enabling the company to enter the Korean high-tech market as well as the segment of flexible PCBs. Since 1999 AT&S has been outgrowing the whole PCB market by 8.5 times. Additionally, AT&S has been able to continuously boost its turnover and profit over the past six years. Over the upcoming years, the company will invest to build-up additional capacities in China; furthermore, the construction of a second plant in India was decided at the beginning of 2008. AT&S currently employs more than 6,000 people worldwide.

It is the declared goal of AT&S to further extend its role as a technology pioneer, to drive the Group's growth forward, and — as a global player — to be the world's most competitive producer of PCBs. Amongst the more than 500 customers of AT&S five out of the six are the largest mobile phone manufacturers as well as key suppliers to the automobile business and reputable industrial companies.

Also see www.ats.net