

AMAG Austria Metall AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT00000AMAG3
Symbol:	AMAG
Trading segment:	Official Market
Market segment:	prime market
First day of trading:	scheduled for April 8, 2011
Offered shares:	up to 22,292,753 common shares and up to 3,288,329 common shares (Greenshoe)
Category:	non-par value bearer shares
Number of shares (before IPO):	30,000,000 common shares
Share capital (before IPO):	EUR 30,000,000
Offering period:	scheduled from March 25, 2011 until April 6, 2011
Price fixing:	The offering price was announced on April 7, 2011
Price range:	between EUR 19.00 and EUR 24.00
Offer price:	EUR 19.00
Issuing volume (incl. Greenshoe):	EUR 420,918,400
Joint Global Coordinators and Joint Bookrunners:	BNP PARIBAS J.P. Morgan Securities Ltd.
Co-Lead Managers:	Erste Group Bank AG Raiffeisen Centrobank AG UniCredit Bank Austria AG
Management Board:	Gerhard Falch Helmut Kaufmann Gerald Mayer
Supervisory Board:	Hanno M. Bästlein Christopher von Hugo Wolfgang Pfarl Thomas Spitzenpfeil Peter Uggowitzer Otto Höfl Ludwig Scharinger (conditional)
Shareholder structure (before IPO):	CP Group 3 B.V. 100 %
Address:	Lamprechtshausnerstraße 61 5282 Ranshofen, Braunau am Inn Tel.: + 43 7722 801-0
Internet:	www.amag.at
Company profile:	<i>(Profile provided by the company)</i>

AMAG – Competence in Aluminium

AMAG GROUP is an integrated producer of aluminum products whose product portfolio ranges from primary aluminum through cast products to flat rolled products. AMAG products are used in various superior enduses like in the aircraft-, automotive- and packaging industries, for machine building, lighting and decoration, in sports goods as well as coolers and heat exchangers.

AMAG GROUP is headquartered in Ranshofen, Austria, and operates two production sites: the production of primary aluminum through its 20% ownership and production interest in Aluminerie Alouette Inc. (“Alouette”), which is located in Sept-Îles, Canada, and the production of cast and flat rolled products, which is located in Ranshofen, Austria. AMAG GROUP is one of Europe’s largest single-site aluminum recyclers, converting annually roughly 200,000 tons of externally and internally fabricated aluminum scrap into high-quality recycling alloys. The Casting Division’s sales volumes amounted to approximately 80,000 tons per year of aluminum products, while the Rolling Division’s sales volumes amounted to approximately 150,000 tons. In addition, Alouette’s annual production capacity of primary aluminum amounts to approximately 575,000 tons, of which AMAG GROUP is entitled to 20%, or approximately 115,000 tons. All three Divisions are subject to activities to the increase in capacity, which are actually planned or already in the realization state.

For example, the rolling capacity in Ranshofen will be extended by 20 % in the next three years.

During the financial year ended December 31, 2010, AMAG GROUP generated sales of EUR 728.0 million, EBITDA of EUR 139.0 million, with an average workforce of 1,175 employees (full time equivalents).