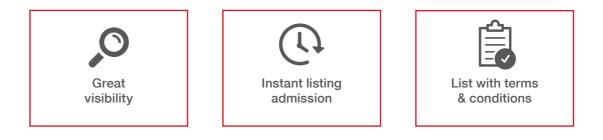


# 250 years wiener boerse

# Vienna Stock Exchange – Your Prime Destination for Convertible Bonds

The Vienna MTF is an exchange-regulated market operated by the Vienna Stock Exchange and authorised by the Austrian Financial Market Authority. Designed to enable issuers to fulfil their listing requirements in the most efficient and cost-effective way, the Vienna MTF has become one of the fastest growing venues for debt listings in Europe.

## Why list convertible bonds on Vienna MTF?



#### How to list?

Complete the following documents and send them to bonds@wienerboerse.at

- Admission Application Form
- Letter of Commitment
- Terms and Conditions of the bond

Listing will take place within two days upon receipt of the final documents (cut-off 11am CET). Additional corporate documents may be required if the issuer is not listed on an EU regulated market. Publication of the Terms and Conditions on the exchange website upon request of the issuer.





#### Fees

Admission Fee	Listing Fee	Annual Fee
500 EUR	2,000 EUR	200 EUR

- The annual fee is charged for the entire listing period in advance and capped at 20 years.
- Proportional refunding of annual fees possible in case of an early redemptio / full conversion.

## Contact for Convertible Bond Listings

For further information, please get in touch with your usual contact in the listing team or contact:



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