Wiener Boerse AG

Bond listing team

Wallnerstrasse 8

1010 Vienna

Austria

place, date

# Application for listing a TAP ISSUANCE of bonds/ notes on the Vienna MTF operated by Wiener Boerse

**Name of the applicant applying for the listing:**

Address of the applicant:

**Issuer:**

Address of the issuer

**Approval** (please tick the appropriate box or delete the non-relevant sentence)

* The issuer has **approved** the application for admission to trading on the Vienna MTF.
* The issuer has **not approved** the application for admission to trading on the Vienna MTF.

**Billing address for the listing fee and annual fee + recipient of the notification and the invoice**

* e-mail and contact details
* VAT number of the billing addressee

**Title of the bond/ note:**

**ISIN-code:**

* Identic ISIN code with the initial tranche: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Temporary ISIN code:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Expected merger date of the temporary ISIN with the initial ISIN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Only in case of a temporary ISIN code:

**FISN** (Financial Instrument Short Name, available at the ISIN issuing organization)

**CFI-Code** (available at the ISIN issuing organization)

**Principal amount of the tap issuance (upsize):** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**AGGREGATE principal amount of the bond / notes** (initial tranche(s) + tap issue): \_\_\_\_\_\_\_\_\_\_\_\_\_

**Denomination (face value):**

**Denomination currency:**

**Current interest rate and current interest period:**

**Place where the global Note is deposited**

In case the notes are represented in dematerialized form please write: “The notes are represented in dematerialized form at…”

**Further stock exchanges:**

(Please indicate if listing on a further stock exchange was applied for within the previous 30 days)

**Exemption from the prospectus requirement (in case there is no approved prospectus)**

Please state the applicable reason for the prospectus exemption

**Name of the applicant**

Authorized signature(s)

(please write the names in big letters below the signatures)

**Attachments:**

* Prospectus (if available)
* Terms and Conditions of the bond
* Information memorandum
* Board Resolution
* Articles of association
* Extract from the commercial register or certificate of incorporation
* Last annual financial statement
* Other documents