Wiener Boerse AG

Bond listing team

Wallnerstrasse 8

1010 Vienna

Austria

place, date

# Application for listing of bonds on the Official Market (“Amtlicher Handel”) – EU regulated market of Vienna Stock Exchange

**Issuer:**

Address of the issuer:

**LEI Code** (legal entity identifier) of the issuer:

**Listing Agent (member of Wiener Boerse AG):**

Address:

**Billing address for the listing fee and annual fee + recipient of the notification and the invoice**

(e-mail and contact details)

**Title of the bond/ note:**

**ISIN-code:**

**FISN** (Financial Instrument Short Name, available at the ISIN issuing organization)

**CFI-Code** (available at the ISIN issuing organization)

**Principal amount (volume of the bond**): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* Volume placed not in Austria \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* (If the bond is still being issued):

maximum volume AND current volume \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Please mark applicable items)

**Denomination currency:**

**Denomination (face value):**

**Current interest rate and current interest period:**

**Place where the global Note is deposited (CSD):**

**Further stock exchanges:**

(Please indicate if listing on a further stock exchange was applied for within the previous 30 days or will be applied for in the near future.)

**Confirmation concerning the authenticity of the submitted prospectus:**

We confirm that the electronic prospectus attached to this application as well as potential hard copies of the prospectus submitted to Vienna Stock Exchange are identical with the version of the prospectus approved by the competent authority.

**Issuer Listing Agent**

 **(stock exchange member)**

Authorized signature(s) Authorized signature(s)

(please write the names in big letters below the signatures)

**Attachments:**

* Prospectus and Confirmation of approval
* Terms and Conditions of the bond
* Passporting-Confirmation for the prospectus
* Board Resolution
* Articles of association
* Extract from the commercial register
* Last annual financial statement
* Other documents