Wiener Boerse AG

Bond listing team

Wallnerstrasse 8

1014 Vienna

Austria

place, date

# Application for admission of a debt issuance programme to the Official

**Market (“Amtlicher Handel”) – EU regulated market of Vienna Stock Exchange**

# Application for admission of a debt issuance programme to the Vienna MTF

# operated by Vienna Stock Exchange

 (Please mark the applicable items)

**Issuer:**

* Address of the issuer:
* **LEI Code** (legal entity identifier) of the issuer:
* Contact person (name, department, e-mail address and telephone number) for Vienna Stock

Exchange

**Approval** (please tick the appropriate boxor delete the non-relevant sentence) for the Vienna MTF

* The issuer has **approved** the application for admission to trading on the Vienna MTF.
* The issuer has **not approved** the application for admission to trading on the Vienna MTF.

**Listing agent (applicant) for the Vienna MTF:**

Address:

**Member of Vienna Stock Exchange** (applicable only for the Official Market):

Address:

**Title of the debt issuance programme**:

**Further stock exchanges**:

(Please indicate if the debt issuance programme was applied for listing on a further stock exchange within the previous 30 days or will be applied for listing in the near future.)

**Confirmation concerning the authenticity of the submitted prospectus (if applicable):**

We confirm that the electronic prospectus attached to this application as well as potential hard copies of the prospectus submitted to Vienna Stock Exchange are identical with the version of the prospectus approved by the competent authority.

**Name of the issuer Name of the listing agent Member of Vienna Stock**

**(applicant for the Vienna MTF) Exchange**

**(for the Official Market only)**

Authorized signature(s) Authorized signature(s) Authorized signature(s)

(please write the names in big letters below the signatures)

**Attachments:**

* Prospectus and Confirmation of approval
* Passporting-Confirmation for the prospectus (for the Official Market only)
* Board Resolution
* Articles of association
* Extract from the commercial register or certificate of incorporation
* Last annual financial statement
* Other documents